

RENTAL AND ROYALTY INFORMATION

Property description:	<input type="checkbox"/> Single Family Residence <input type="checkbox"/> Multi-Family Residence <input type="checkbox"/> Short Term Rental <input type="checkbox"/> Land <input type="checkbox"/> Royalties <input type="checkbox"/> Self Rental <input type="checkbox"/> Other <input type="checkbox"/> Commercial
Property Address:	
Fair Rental Days:	
Personal Use Days:	
If a multi-dwelling unit, what percentage is occupied by taxpayer:	

- | | | |
|---|--------------------------|--------------------------|
| | Yes | No |
| 1. Did you actively participate in the rental activity? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Is all investment at risk? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Was the property 100% disposed of last year? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Is this property a single member LLC? | <input type="checkbox"/> | <input type="checkbox"/> |

Rental and Royalty Income Information (Please provide all Form 1099's)	
	Amount
Form 1099's	
Cash and Checks	

Rental and Royalty Expense Information			
	Amount		Amount
Advertising		Pest Control	
Association Dues		Plumbing and Electrical	
Cleaning and Maintenance		Repairs	
Commissions		Supplies	
Insurance		Cleaning Supplies	
Landscaping		Tools	
Legal and Professional		Taxes	
License and Permits		Telephone	
Management fees		Utilities	
Mortgage Interest		Wages and Salaries	
Other Interest Paid		Other	
Painting and Decorating		Other	

Rental and Royalty Depreciation		
Did you purchase or sell any major assets for your business last year? Yes <input type="checkbox"/> No <input type="checkbox"/>		
Item Purchased	Date of Purchase	Cost
Item Sold or Disposed of	Date of Sale	Price

Office in the Home

Did you have a separate room in your home that is used for business purposes? Yes No

Area used for business or storage	Sq Ft	Total Area of Home	Sq Ft
(Daycare only) Hours used for daycare each day	Hours	(Daycare only) Days open for the year	Days

Office in the Home - Expenses

	Amount		Amount
Mortgage interest		Electric	
Real estate Taxes		Water, Sewer, Trash	
Renter or Homeowner Insurance		Cable, Internet	
Repairs and Maintenance		Rent	

Office in the Home - Depreciation

Property	Date Purchased	Cost	Date Placed into Business Use
House			
Additions & Improvements			

Business - Use Vehicle Information

CAR #1

Date Vehicle was first used for business purposes:	MAKE:	MODEL:	YEAR:
Beginning Odometer Reading:	Ending Odometer Reading:		
Business Miles:	Commuting Miles:	Personal Miles:	
Parking Fees and Tolls:	Interest on Car Loans (Self-Employed only):		

CAR #2

Date Vehicle was first used for business purposes:	MAKE:	MODEL:	YEAR:
Beginning Odometer Reading:	Ending Odometer Reading:		
Business Miles:	Commuting Miles:	Personal Miles:	
Parking Fees and Tolls:	Interest on Car Loans (Self-Employed only):		

Vehicle - Deductible Expense

(There are two methods to figure deductible expenses: Standard mileage rate or actual expense. If you plan on using the standard mileage rate you DO NOT have to complete the actual expenses.)

Cost of Vehicle		Tires	
License		Repairs	
Gas		Insurance	
Oil		Lease Payment	

- Do you have evidence to support these deductions? Yes No
 Is the evidence in writing?..... Yes No
- Was your vehicle available for personal use? Yes No
- Was there another vehicle available for personal use? Yes No
- Did you Sell, Trade-in, or dispose of your vehicle this year? Yes No